

GUJARAT METALLIC COAL & COKE LTD.

Regd. Office :155,Lenin Sarani, 4th Floor,Room No. 402, Kolkata-700 013

Part -I Statement of Audited Financial Results for the year ended 30th September, 2014

(Rs in Lacs)

Sr. No.	Particulars	Standalone				Consolidated			
		Unaudited		Audited		Audited			
		Quarter ended 30.09.2014	9 Months ended 30.06.2014	Quarter ended 30.06.2014	Quarter ended 30.09.2013	Year ended 30.09.2014	Year ended 30.09.2013	Year ended 30.09.2014	Year ended 30.09.2013
1	Income from Operations								
	(a) Net Sales/ Income from Operations	16,094.98	6,682.05	1,515.10	4,508.70	22,777.03	40,396.77	22,777.03	40,396.77
	(b) Other operating income	-	-	-	-	-	-	-	-
	Total Income from operations (net)	16,094.98	6,682.05	1,515.10	4,508.70	22,777.03	40,396.77	22,777.03	40,396.77
2	Expenses								
	(a) Purchase of stock -in trade	751.62	22,749.12	1,721.60	4,023.41	23,500.74	39,010.48	23,500.74	39,010.48
	(b) Change in inventories of stock-in trade	15,343.27	(16,399.54)	(274.60)	281.22	(1,056.27)	1,797.65	(1,056.27)	1,797.65
	(c) Employee benefits expense	3.56	8.18	2.28	2.95	11.74	11.40	40.38	23.09
	(d) Depreciation and amortisation expense	0.07	0.19	0.06	0.01	0.26	0.20	0.26	0.36
	(e) Other expenses	5.11	26.20	12.09	9.02	31.31	18.21	884.90	37.00
	Total expenses	16,103.63	6,384.15	1,461.43	4,316.61	22,487.78	40,837.94	23,370.02	40,868.58
3	Profit/(Loss) from operations before Other Income, finance costs and exceptional items (1 - 2)	(8.65)	297.90	53.67	192.09	289.25	(441.18)	(592.99)	(471.81)
4	Other Income	11.84	5.18	0.15	7.70	17.02	718.77	17.13	3,261.98
5	Profit/(Loss) from ordinary activities before finance costs & exceptional items (3 ± 4).	3.19	303.08	53.82	199.79	306.27	277.61	(575.86)	2,790.17
6	Finance costs	33.61	240.81	46.21	251.90	274.42	253.43	274.42	309.69
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	(30.42)	62.27	7.61	(52.11)	31.85	24.18	(850.28)	2,480.48
8	Exceptional items	-	-	-	-	-	-	-	-
9	Profit /(Loss) from ordinary activities before tax(7 ± 8)	(30.42)	62.27	7.61	(52.11)	31.85	24.18	(850.28)	2,480.48
10	Tax expense	(0.01)	0.92	0.01	(1.24)	0.91	(0.06)	0.92	59.87
11	Net Profit /(Loss) from ordinary activities after tax (9 ± 10)	(30.41)	61.35	7.60	(50.87)	30.94	24.24	(851.19)	2,420.61
12	Extraordinary items (net of tax expenses)	-	-	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 ± 12)	(30.41)	61.35	7.60	(50.87)	30.94	24.24	(851.19)	2,420.61
14	Paid-up equity share capital (Face Value Rs.100/- each)	1,980.66	1,980.66	1,980.66	1,980.66	1,980.66	1,980.66	1,980.66	1,980.66
15	Reserves excluding Revaluation Reserve	-	-	-	-	128.42	97.48	984.17	1,841.22
16.i	Earning Per Share (before extraordinary items) (of Rs.100/- each) (not annualised) :								
	(a) Basic	(1.54)	3.10	0.38	(2.57)	1.56	1.22	(42.98)	122.21
	(b) Diluted	(1.54)	3.10	0.38	(2.57)	1.56	1.22	(42.98)	122.21
16.ii	Earning Per Share (after extraordinary items) (of Rs.100/- each) (not annualised) :								
	(a) Basic	(1.54)	3.10	0.38	(2.57)	1.56	1.22	(42.98)	122.21
	(b) Diluted	(1.54)	3.10	0.38	(2.57)	1.56	1.22	(42.98)	122.21

PART II Selected Information for the Quarter and Year ended 30th September,2014

(Rs in Lacs)

Sr. No.	Particulars	Standalone					Consolidated	
		Unaudited		Audited			Audited	
		Quarter	Quarter	Quarter	Year ended	Year ended	Year ended	Year ended
A	PARTICULARS OF SHAREHOLDING							
1	Public Shareholdings							
	- Number of Shares	12,97,355	12,97,355	12,97,355	12,97,355	12,97,355	12,97,355	12,97,355
	- Percentage of Shareholding	65.50	65.50	65.50	65.50	65.50	65.50	65.50
2	Promoters and Promoters Group Shareholding							
	(a)Pledged/Encumbered							
	- Number of Shares	1,34,658	1,34,658	1,34,658	1,34,658	1,34,658	1,34,658	1,34,658
	- Percentage of Share (as a % of the total shareholding of	19.71	19.71	19.71	19.71	19.71	19.71	19.71
	- Percentage of Share (as a % of the total share capital of	6.80	6.80	6.80	6.80	6.80	6.80	6.80
	(b)Non-encumbered							
	- Number of Shares	5,48,645	5,48,645	5,48,645	5,48,645	5,48,645	5,48,645	5,48,645
	Total No. of Promoters Group Shares	6,83,303	6,83,303	6,83,303	6,83,303	6,83,303	6,83,303	6,83,303
	Total No. of Shares	19,80,658	19,80,658	19,80,658	19,80,658	19,80,658	19,80,658	19,80,658
	- Percentage of Share (as a % of the total shareholding of promoter and promoter group)	80.29	80.29	80.29	80.29	80.29	80.29	80.29
	- Percentage of Share (as a % of the total share capital of the company)	27.70	27.70	27.70	27.70	27.70	27.70	27.70

	Particulars	Quarter ended 30.09.2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed off during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

Statement of Assets & Liabilities

(Rs.in Lacs)

	Standalone	Consolidated
	Audited	Audited

Particulars		Year Ended 30.09.2014	Year Ended 30.09.2013	Year Ended 30.09.2014	Year Ended 30.09.2013
A EQUITY AND LIABILITIES					
Shareholder's funds					
(a) Share Capital		1,980.66	1,980.66	1,980.66	1,980.66
(b) Reserves & Surplus		128.42	97.48	984.17	1,841.22
		2,109.08	2,078.14	2,964.83	3,821.88
Non- Current liabilities					
(a) Deferred tax liabilities (net)		2.33	2.33	2.33	2.33
(b) Long-term Provisions		1.43	1.20	1.43	1.20
		3.76	3.53	3.76	3.53
Current liabilities					
(a) Short-term borrowings		1,727.29	759.47	1,727.29	759.47
(b) Trade payable		42,659.99	45,611.09	42,696.46	45,625.15
(c) Other current liabilities		47.34	100.55	47.34	100.66
(d) Short Term Provisions		33.35	16.04	33.35	16.04
		44,467.97	46,487.15	44,504.44	46,501.32
	TOTAL	46,580.81	48,568.82	47,473.03	50,326.73
B ASSETS					
Non-Current assets					
(a) Fixed assets		7.89	7.52	7.89	7.53
(b) Goodwill on consolidation		-	-	1,675.92	1,678.32
(c) Non-current investments		5,120.00	5,120.00	1,322.34	1,407.16
(d) Long-term loans and advances		1.95	1.95	2,099.45	773.77
		5,129.84	5,129.47	5,105.60	3,866.78
Current assets					
(a) Inventories		2,588.04	1,531.77	2,588.03	1,531.77
(b) Trade receivables		36,045.89	29,905.77	36,045.89	29,905.77
(c) Cash and cash equivalents		26.05	72.81	32.56	82.25
(d) Short-term loans and advances		2,790.99	11,928.99	3,700.95	14,940.15
		41,450.97	43,439.34	42,367.43	46,459.94
	TOTAL	46,580.81	48,568.82	47,473.03	50,326.73

Notes:

1. The above results have been reviewed by the Audit Committee at its meeting held on 29 th November,2014
2. The figures for the last quarter are the balancing figures between the audited figures in respect of the full
3. Figures for the previous periods are re-classified/ re-grouped/ re-arranged, wherever considered necessary.

For Gujarat Metallic Coal & Coke Ltd.

Place: Kolkata
Date: 29th November,2014

Sd/-
S.K.Tailor
Director