

GUJARAT METALLIC COAL & COKE LTD.

(CIN - L24298WB1992PLC054815)

Regd. Office :155,Lenin Sarani, 4th Floor,Room No. 402, Kolkata-700 013

Part - I **Statement of Unaudited Financial Results for the 1st Quarter ended 31st December, 2014** (Rs. in Lacs)

Sr.No.	Particulars	Standalone			
		Unaudited			Audited
		Quarter ended 31.12.2014	Quarter ended 30.09.2014	Quarter ended 31.12.2013	Year ended 30.09.2014
1	Income from Operations				
	(a) Net Sales/ Income from Operations	2,327.34	16,094.98	3,797.30	22,777.03
	(b) Other operating income	-	-	-	-
	Total Income from operations (net)	2,327.34	16,094.98	3,797.30	22,777.03
2	Expenses				
	(a) Purchase of stock -in trade	315.90	751.62	3,610.00	23,500.74
	(b) Change in inventories of stock-in trade	2,006.73	15,343.27	112.04	(1,056.27)
	(c) Employee benefits expense	2.47	3.56	2.28	11.74
	(d) Depreciation and amortisation expense	0.07	0.07	0.06	0.26
	(e) Other expenses	6.79	5.11	8.34	31.31
	Total expenses	2,331.96	16,103.63	3,732.72	22,487.78
3	Profit/(Loss) from operations before Other Income, finance costs and exceptional items (1 - 2)	(4.62)	(8.65)	64.58	289.25
4	Other Income	0.27	11.84	3.23	17.02
5	Profit/(Loss) from ordinary activities before finance costs & exceptional items (3 ± 4).	(4.35)	3.19	67.81	306.27
6	Finance costs (Refer Note No. 2)	(17.26)	33.61	84.59	274.42
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	12.91	(30.42)	(16.78)	31.85
8	Exceptional items	-	-	-	-
9	Profit /(Loss) from ordinary activities before tax(7 ± 8)	12.91	(30.42)	(16.78)	31.85
10	Tax expense	(0.18)	(0.01)	-	0.91
11	Net Profit /(Loss) from ordinary activities after tax (9 ± 10)	13.09	(30.41)	(16.78)	30.94
12	Extraordinary items (net of tax expenses)	-	-	-	-
13	Net Profit / (Loss) for the period (11 ± 12)	13.09	(30.41)	(16.78)	30.94
14	Paid-up equity share capital (Face Value Rs.100/- each)	1,980.66	1,980.66	1,980.66	1,980.66
15	Reserves excluding Revaluation Reserve	-	-	-	128.42
16.i	Earning Per Share (before extraordinary items) (of Rs.100/- each) (not annualised) :				
	(a) Basic	0.66	(1.54)	(0.85)	1.56
	(b) Diluted	0.66	(1.54)	(0.85)	1.56
16.ii	Earning Per Share (after extraordinary items) (of Rs.100/- each) (not annualised) :				
	(a) Basic	0.66	(1.54)	(0.85)	1.56
	(b) Diluted	0.66	(1.54)	(0.85)	1.56

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PART-II

Selected Information for the 1st Quarter ended 31st December,2014

Sr.No.	Particulars	Standalone		
		Unaudited		Audited
		Quarter ended 31.12.2014	Quarter ended 31.12.2013	Year ended 30.09.2014
A	PARTICULARS OF SHAREHOLDING			
1	Public Shareholdings			
	- Number of Shares	1,297,355	1,297,355	1,297,355
	- Percentage of Shareholding	65.50	65.50	65.50
2	Promoters and Promoters Group Shareholding			
	(a)Pledged/Encumbered			
	- Number of Shares	134,658	134,658	134,658
	- Percentage of Share (as a % of the total shareholding of promoter and promoter group)	19.71	19.71	19.71
	- Percentage of Share (as a % of the total share capital of the company)	6.80	6.80	6.80
	(b)Non-encumbered			
	- Number of Shares	548,645	548,645	548,645
	Total No. of Promoters Group Shares	683,303		683,303
	Total No. of Shares	1,980,658		1,980,658
	- Percentage of Share (as a % of the total shareholding of promoter and promoter group)	80.29	80.29	80.29
	- Percentage of Share (as a % of the total share capital of the company)	27.70	27.70	27.70

	Particulars	Quarter ended 31.12.2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed off during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

Note

1. The above results have been reviewed by the Audit Committee at its meeting held on 14 th February,2015 and approved at the meeting of the Board of Directors of the Company held on even date.
2. During the period,the Overdue Bill Discounting & Letter of Credit facilities availed from Lakshmi Vilas Bank has been restructured into Term Loan facility, involving a waiver of interest aggregating to Rs.66.26 Lacs for the period from 1st April,2014 to 30th September,2014.
3. During the period, the Company has revised depreciation rate on certain fixed assets as per the useful life specified in the Companies Act, 2013 or as re-assessed by the Company. Based on current estimates, Depreciation of Rs 0.51 Lacs on account of assets whose useful life has already been exhausted as on 1st October, 2014 has been adjusted to Reserves. Had there not been any change in the useful life of assets, depreciation for the three month period ended December' 2014 would have been higher by Rs 0.04 Lacs.
4. Figures for the previous periods are re-classified/ re-grouped/ re-arranged, wherever considered necessary.

For Gujarat Metallic Coal & Coke Ltd.

Sd/-

S.K.Tailor
Director

Place: Kolkata

Date: 14th February ,2015