

**GUJARAT METALLIC COAL & COKE LTD.**

( CIN - L24298WB1992PLC054815)

Regd. Office :155,Lenin Sarani, 4th Floor, Room No. 402, Kolkata-700 013

Part - I		Statement of Audited Financial Results for quarter and six months period ended 31st March, 2015					( ₹ in Lacs)	
Sr.No.	Particulars	Standalone				Consolidated		
		Unaudited		Audited		Audited		
		Quarter ended 31.03.2015	Quarter ended 31.12.2014	Quarter ended 31.03.2014	Period ended 31.03.2015	Year ended 30.09.2014	Period ended 31.03.2015	Year ended 30.09.2014
<b>1</b>	<b>Income from Operations</b>							
	(a) Net Sales/ income from Operations	593.08	2,327.34	1,369.85	2,920.42	22,777.03	2,920.42	
	(b) Other operating income	-	-	-	-	-	-	
	<b>Total income from operations (net)</b>	<b>593.08</b>	<b>2,327.34</b>	<b>1,369.85</b>	<b>2,920.42</b>	<b>22,777.03</b>	<b>2,920.42</b>	
<b>2</b>	<b>Expenses</b>							
	(a) Purchase of stock -in trade	-	315.90	17,417.52	315.90	23,500.74	315.90	
	(b) Change in inventories of stock-in trade	529.72	2,006.73	(16,236.98)	2,536.45	(1,056.27)	2,536.45	
	(c) Employee benefits expense	3.37	2.47	3.62	5.84	11.74	5.84	
	(d) Depreciation and amortisation expense	0.07	0.07	0.07	0.14	0.26	0.14	
	(e) Other expenses	3.10	6.79	5.77	9.89	31.31	1,594.29	
	<b>Total expenses</b>	<b>536.26</b>	<b>2,331.96</b>	<b>1,190.00</b>	<b>2,868.22</b>	<b>22,487.78</b>	<b>4,452.62</b>	
<b>3</b>	<b>Profit/(Loss) from operations before Other Income, finance costs and exceptional items (1 - 2 )</b>	<b>56.82</b>	<b>(4.62)</b>	<b>179.65</b>	<b>52.20</b>	<b>289.25</b>	<b>(1,532.20)</b>	
<b>4</b>	<b>Other income</b>	<b>-</b>	<b>0.27</b>	<b>1.80</b>	<b>0.27</b>	<b>17.02</b>	<b>0.30</b>	
<b>5</b>	<b>Profit/(Loss) from ordinary activities before finance costs &amp; exceptional items (3 ± 4).</b>	<b>56.82</b>	<b>(4.35)</b>	<b>181.45</b>	<b>52.47</b>	<b>306.27</b>	<b>(1,531.90)</b>	
<b>6</b>	<b>Finance costs ( Refer Note No. 2)</b>	<b>45.60</b>	<b>(17.28)</b>	<b>110.01</b>	<b>28.34</b>	<b>274.42</b>	<b>28.34</b>	
<b>7</b>	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)</b>	<b>11.22</b>	<b>12.91</b>	<b>71.44</b>	<b>24.13</b>	<b>31.85</b>	<b>(1,560.24)</b>	
<b>8</b>	<b>Exceptional items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
<b>9</b>	<b>Profit /(Loss) from ordinary activities before tax(7 ± 8)</b>	<b>11.22</b>	<b>12.91</b>	<b>71.44</b>	<b>24.13</b>	<b>31.85</b>	<b>(1,560.24)</b>	
<b>10</b>	<b>Tax expense</b>	<b>(0.01)</b>	<b>(0.18)</b>	<b>0.91</b>	<b>(0.19)</b>	<b>0.91</b>	<b>(0.19)</b>	
<b>11</b>	<b>Net Profit /(Loss) from ordinary activities after tax (9 ± 10)</b>	<b>11.23</b>	<b>13.09</b>	<b>70.53</b>	<b>24.32</b>	<b>30.94</b>	<b>(1,560.05)</b>	
<b>12</b>	<b>Extraordinary items ( net of tax expenses )</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
<b>13</b>	<b>Net Profit / (Loss ) for the period ( 11 ± 12 )</b>	<b>11.23</b>	<b>13.09</b>	<b>70.53</b>	<b>24.32</b>	<b>30.94</b>	<b>(1,560.05)</b>	
<b>14</b>	<b>Paid-up equity share capital (Face Value Rs.100/- each)</b>	<b>1,980.66</b>	<b>1,980.66</b>	<b>1,980.66</b>	<b>1,980.66</b>	<b>1,980.66</b>	<b>1,980.66</b>	
<b>15</b>	<b>Reserves excluding Revaluation Reserve</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>152.08</b>	<b>128.42</b>	<b>(1,154.59)</b>	
<b>16.i</b>	<b>Earning Per Share (before extraordinary items ) (of Rs.100/- each ) ( not annualised ) :</b>							
	(a) Basic	0.57	0.66	3.56	1.23	1.56	(78.76)	
	(b) Diluted	0.57	0.66	3.56	1.23	1.56	(78.76)	
<b>16.ii</b>	<b>Earning Per Share (after extraordinary items ) (of Rs.100/- each ) ( not annualised ) :</b>							
	(a) Basic	0.57	0.66	3.56	1.23	1.56	(78.76)	
	(b) Diluted	0.57	0.66	3.56	1.23	1.56	(78.76)	



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Part - II		Selected Information for quarter and six months period ended 31st March, 2015						
Sr.No.	Particulars	Standalone				Consolidated		
		Unaudited		Audited		Audited		
		Quarter ended 31.03.2015	Quarter ended 31.12.2014	Quarter ended 31.03.2014	Period ended 31.03.2015	Year ended 30.09.2014	Period ended 31.03.2015	Year ended 30.09.2014
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>							
<b>1</b>	<b>Public Shareholdings</b>							
	- Number of Shares	12,97,355	12,97,355	12,97,355	12,97,355	12,97,355	12,97,355	12,97,355
	- Percentage of Shareholding	65.50	65.50	65.50	65.50	65.50	65.50	65.50
<b>2</b>	<b>Promoters and Promoters Group Shareholding</b>							
	(a)Pledged/Encumbered							
	- Number of Shares	1,34,658	1,34,658	1,34,658	1,34,658	1,34,658	1,34,658	1,34,658
	- Percentage of Share (as a % of the total shareholding of promoter and promoter group)	19.71	19.71	19.71	19.71	19.71	19.71	19.71
	- Percentage of Share (as a % of the total share capital of the company)	6.80	6.80	6.80	6.80	6.80	6.80	6.80
	(b)Non-encumbered							
	- Number of Shares	5,48,645	5,48,645	5,48,645	5,48,645	5,48,645	5,48,645	5,48,645
	- Percentage of Share (as a % of the total shareholding of promoter and promoter group)	80.29	80.29	80.29	80.29	80.29	80.29	80.29
	- Percentage of Share (as a % of the total share capital of the company)	27.70	27.70	27.70	27.70	27.70	27.70	27.70

	Particulars	Quarter ended 31.03.2015
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed off during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil



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**Statement of Assets & Liabilities**

(Rs. in Lacs)

Particulars	Standalone		Consolidated	
	Audited		Audited	
	Period Ended 31.03.2015	Year Ended 30.09.2014	Period Ended 31.03.2015	Year Ended 30.09.2014
<b>A EQUITY AND LIABILITIES</b>				
Shareholder's funds				
(a) Share Capital	1,980.66	1,980.66	1,980.66	1,980.66
(b) Reserves & Surplus	152.08	128.42	(1,154.59)	994.17
	<b>2,132.74</b>	<b>2,109.08</b>	<b>826.07</b>	<b>2,964.83</b>
Non-Current liabilities				
(a) Deferred tax liabilities (net)	2.08	2.33	2.08	2.33
(b) Long-term borrowings	1,000.00	-	1,000.00	-
(c) Long-term Provisions	1.99	1.43	1.99	1.43
	<b>1,084.07</b>	<b>3.76</b>	<b>1,884.07</b>	<b>3.76</b>
Current liabilities				
(a) Short-term borrowings	-	1,727.29	-	1,727.29
(b) Trade payable	21,990.82	42,659.09	21,990.82	42,659.46
(c) Other current liabilities	20,586.63	47.34	20,586.63	47.34
(d) Short Term Provisions	16.91	33.35	16.90	33.35
	<b>42,594.36</b>	<b>44,467.97</b>	<b>42,594.36</b>	<b>44,504.44</b>
<b>TOTAL</b>	<b>45,811.17</b>	<b>45,580.81</b>	<b>44,504.50</b>	<b>47,473.83</b>
<b>B ASSETS</b>				
Non-Current assets				
(a) Fixed assets	7.03	7.89	7.03	7.89
(b) Goodwill on consolidation	-	-	-	1,675.92
(c) Non-current investments	6,109.30	5,120.00	1,406.28	1,322.34
(d) Long-term loans and advances	2.88	1.95	1,922.79	2,099.45
	<b>6,119.30</b>	<b>5,129.84</b>	<b>3,336.10</b>	<b>5,105.60</b>
Current assets				
(a) Inventories	51.58	2,588.03	51.58	2,588.03
(b) Trade receivables	37,089.77	36,045.89	37,089.78	36,045.89
(c) Cash and cash equivalents	31.54	28.05	55.50	52.95
(d) Short-term loans and advances	2,518.98	2,790.90	3,971.55	3,700.95
	<b>39,691.87</b>	<b>41,450.98</b>	<b>41,188.40</b>	<b>42,367.43</b>
<b>TOTAL</b>	<b>45,811.17</b>	<b>45,580.81</b>	<b>44,504.50</b>	<b>47,473.83</b>

**Notes:**

- The above results have been reviewed by the Audit Committee at its meeting held on 30th May, 2015 and approved at the meeting of the Board of Directors of the Company held on even date.
- The above accounts are drawn for the six months period ended 31st March 2015 in order to change the accounting year to end on 31st March every year in line with the requirement of Companies Act, 2013.
- During the period, the Overdue Bill Discounting & Letter of Credit facilities availed from Lakshmi Vilas Bank has been restructured into Term Loan facility, involving a waiver of interest aggregating to Rs.66.25 Lacs for the period from 1st April, 2014 to 30th September, 2014.
- During the period, the Company has revised depreciation rate on certain fixed assets as per the useful life specified in the Companies Act, 2013 or as re-assessed by the Company. Based on current estimates, Depreciation of Rs.0.51 Lacs on account of assets whose useful life has already been exhausted as on 1st October, 2014 and deferred tax of Rs.0.16 Lacs has been adjusted to Reserves.  
Had there not been any change in the useful life of assets, depreciation for the six months period ended March 2015 would have been lower by Rs.0.03 Lacs.
- The Current Financial Year of the Company comprises of six months period from 1st October, 2014 to 31st March, 2015. In view of this the figures for the current financial period are as such not comparable with the figures for previous financial year.
- The figures for the last quarter are the balancing figures between the audited figures in respect of the full financial period and the period to date figures upto the first quarter of the financial period.
- Figures for the previous periods are re-classified/ re-grouped/ re-arranged, wherever considered necessary.

Place: Kolkata  
 Date: 30th May, 2015



For Gujarat Metallic Coal & Coke Ltd.

Sd/-  
 S.K. Tailor  
 Director