

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: GUJARAT METALLIC COAL & COKE LTD.  
Scrip Code: Name of the Scrip:  
Quarter Ended: 31/03/2014

Class of security:

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Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group			
Held by public			
Total - D			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			
Held by public			
Total - E			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			
Held by public			
Total - F			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		1980658	



Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+c)	Number of Pledged shares	As a percentage
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)=(viii/i)
(A)	<b>Total Shareholding of Promoter &amp; Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individual/HUF	10	444926	444926	22.464	22.464	134658	30.265
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	4	238377	238377	12.035	12.035	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total of (A)(1)</b>	<b>14</b>	<b>683303</b>	<b>683303</b>	<b>34.499</b>	<b>34.499</b>	<b>134658</b>	<b>19.707</b>
(2)	<b>Foreign</b>							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total of (A)(2)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
	<b>Shareholding of Promoter &amp; Promoter Group (A) = A1+A2</b>	<b>14</b>	<b>683303</b>	<b>683303</b>	<b>34.499</b>	<b>34.499</b>	<b>134658</b>	<b>19.707</b>
(B)	<b>Public Shareholding</b>							
(1)	<b>Institutions</b>							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>Sub-Total (B)(1)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>NA</b>	<b>NA</b>
(2)	<b>Non-Institutions</b>							
(a)	Bodies Corporate	88	395469	395469	19.967	19.967	NA	NA
(b)	<b>Individuals</b>							
	i.Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	6564	556669	554205	28.105	28.105	NA	NA
	ii.Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	103	302690	301610	15.282	15.282	NA	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other							
	NRI/QCIBs	36	11100	11100	0.560	0.560	NA	NA
	Clearing Memb/Clearing Cor	44	31427	31427	1.587	1.587	NA	NA
	<b>Sub-Total (B)(2)</b>	<b>6835</b>	<b>1297355</b>	<b>1293811</b>	<b>65.501</b>	<b>65.501</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>6835</b>	<b>1297355</b>	<b>1293811</b>	<b>65.501</b>	<b>65.501</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>6849</b>	<b>1980658</b>	<b>1977114</b>	<b>100.000</b>	<b>100.000</b>	<b>134658</b>	<b>6.799</b>
(C)	<b>Shares held by Custodians And against which DRs have been issued</b>							
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>6849</b>	<b>1980658</b>	<b>1977114</b>	<b>100.000</b>	<b>100.000</b>	<b>134658</b>	<b>6.799</b>

GUJARAT METALLIC COAL & COKE LTD.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/03/2014

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Sri. Name of the shareholder	Details of Shares Held		Encumbered shares(±)			Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
	Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of Warrants held	As a % of total number of warrants of the same Class	Number of convertible securities held	%r.t. total number of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1. APARNA POLYFLEX PRIVATE LIMITED		20000	1.010	0	0.000	0.000	0	0.000	0	0.000	1.010
2. ARVIND COIRFOAM PVT. LTD.		900	0.045	0	0.000	0.000	0	0.000	0	0.000	0.045
3. ARVIND INTERNATIONAL LIMITED		240	0.012	0	0.000	0.000	0	0.000	0	0.000	0.012
4. RUCHIKA TRADE LINK PVT. LTD.		217237	10.968	0	0.000	0.000	0	0.000	0	0.000	10.968
5. ANUPAMA BAJORIA		59158	2.987	17658	29.849	0.892	0	0.000	0	0.000	2.987
6. ARVIND BAJORIA		117126	5.913	117000	99.892	5.907	0	0.000	0	0.000	5.913
7. ARVIND BAJORIA (HUF)		2000	0.101	0	0.000	0.000	0	0.000	0	0.000	0.101
8. DINESH CHANDRA BAJORIA		113960	5.754	0	0.000	0.000	0	0.000	0	0.000	5.754
9. DINESH CHANDRA BAJORIA & OTHERS HUF		2000	0.101	0	0.000	0.000	0	0.000	0	0.000	0.101
10. KANTA BAJORIA		39192	1.979	0	0.000	0.000	0	0.000	0	0.000	1.979
11. RAMESH CHANDRA BAJORIA		66740	3.370	0	0.000	0.000	0	0.000	0	0.000	3.370
12. RAMESH CHANDRA BAJORIA		6000	0.303	0	0.000	0.000	0	0.000	0	0.000	0.303
13. RUCHIKA BAJORIA		9500	0.480	0	0.000	0.000	0	0.000	0	0.000	0.480
14. SMRITI BAJORIA		29250	1.477	0	0.000	0.000	0	0.000	0	0.000	1.477
<b>TOTAL</b>		<b>683303</b>	<b>34.499</b>	<b>134658</b>	<b>19.707</b>	<b>6.799</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>34.499</b>



GUJARAT METALLIC COAL & COKE LTD.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/03/2014

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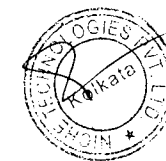
Sr]. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total Warrants of the same Class	Number of convertible securities held	%r.t. total number of convertible securities of the same class	
1. ASTHA TOWER PRIVATE LIMITED	93122	4.702	0	0.000	0	0.000	4.702
2. GAURAV VINIMAY PRIVATE LIMITED	152108	7.680	0	0.000	0	0.000	7.680
3. NEWAGE VINIMAY PRIVATE LIMITED	80457	4.062	0	0.000	0	0.000	4.062
4. GIRDHARI LAL JAGATRANKA	28900	1.459	0	0.000	0	0.000	1.459
5. SANTOSH KUMAR KHENKA	28094	1.418	0	0.000	0	0.000	1.418
<b>TOTAL</b>	<b>382681</b>	<b>19.321</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>19.321</b>



GUJARAT METALLIC COAL & COKE LTD.

(I)(C)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/03/2014  
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Sr1. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants Number of Warrants held As a % of total Warrants of the same Class		Details of convertible Securities Number of convertible securities held In.r.t. Total number of convertible securities of the same class		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1. GAURAV VINIMAY PRIVATE LIMITED	152108	7.680	0	0.000	0	0.000	7.680
<b>TOTAL</b>	<b>152108</b>	<b>7.680</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>7.680</b>



GUJARAT METALLIC COAL & COKE LTD.  
(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/03/2014

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Sri. Name(s) of the Shareholder	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		NIL	NIL



**GUJARAT METALLIC COAL & COKE LTD.**

**(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES**

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Sr1. Name of the DR Holder	Type of outstanding DR (ADRs,GDRs BDRs,etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares(ie. Grand total(A)+(B)+(C) indicated in statement at para (I)(a) above
1. Nil	Nil	Nil	Nil
2. Nil	Nil	Nil	Nil
<b>TOTAL</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>



GUJARAT METALLIC COAL & COKE LTD.

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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Sri. Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I)(a) above)
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1. Nil

Nil

Nil

NIL

