

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: GUJARAT METALLIC COAL & COKE LTD.  
Scrip Code: Name of the Scrip:  
Quarter Ended: 30/09/2014

Class of security:

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Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public  
Total - D

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Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public  
Total - E

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Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public  
Total - F

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Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	1980658		
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Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+c)	Number of Pledged shares	As a percentage (1)=(viii/iv*100)
(1)	(11)	(111)	(1v)	(v)	(vi)	(vii)	(viii)	(1)=(viii/iv*100)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	10	444726	444726	22.464	22.464	134658	30.265
(b)	Central Govt. / State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	4	238377	238377	12.035	12.035	Nil	Nil
(d)	Fin. Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	14	683303	683303	34.499	34.499	134658	19.707
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	14	683303	683303	34.499	34.499	134658	19.707
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin. Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt. / State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst. Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(1)	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	92	365893	365893	18.473	18.473	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	6426	550930	548736	27.816	27.816	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	104	314437	313357	15.875	15.875	NA	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other							
	NRI/OCBs	36	12030	12030	0.607	0.607	NA	NA
	Clearing Memb/Clearing Cor	53	54065	54065	2.730	2.730	NA	NA
	Sub-Total (B)(2)	6711	1297355	1294081	65.501	65.501	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	6711	1297355	1294081	65.501	65.501	NA	NA
	TOTAL (A)+(B)	6725	1980658	1977384	100.000	100.000	134658	6.799
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	6725	1980658	1977384	100.000	100.000	134658	6.799



GUJARAT METALLIC COAL & COKE LTD.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 30/09/2014

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Srl.	Name of the shareholder	Details of Shares Held		Encumbered shares(*)			Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	*Number of Warrants held	As a % total number of warrants of the same Class	Number of convertible securities held	% r.t. total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1.	APARNA POLYFLEX PRIVATE LIMITED	20000	1.010	0	0.000	0.000	0	0.000	0	0.000	1.010
2.	ARVIND COIRFOAM PVT. LTD.	900	0.045	0	0.000	0.000	0	0.000	0	0.000	0.045
3.	ARVIND INTERNATIONAL LIMITED	240	0.012	0	0.000	0.000	0	0.000	0	0.000	0.012
4.	RUCHIKA TRADE LINK PVT. LTD.	217237	10.968	0	0.000	0.000	0	0.000	0	0.000	10.968
5.	ANUPAMA BAJORIA	59158	2.987	17658	29.849	0.892	0	0.000	0	0.000	2.987
6.	ARVIND BAJORIA	117126	5.913	117000	99.892	5.907	0	0.000	0	0.000	5.913
7.	ARVIND BAJORIA (HUF)	2000	0.101	0	0.000	0.000	0	0.000	0	0.000	0.101
8.	DINESH CHANDRA BAJORIA	113960	5.754	0	0.000	0.000	0	0.000	0	0.000	5.754
9.	DINESH CHANDRA BAJORIA & OTHERS HUF	2000	0.101	0	0.000	0.000	0	0.000	0	0.000	0.101
10.	KANTA BAJORIA	39192	1.979	0	0.000	0.000	0	0.000	0	0.000	1.979
11.	RAMESH CHANDRA BAJORIA	66740	3.370	0	0.000	0.000	0	0.000	0	0.000	3.370
12.	RAMESH CHANDRA BAJORIA	6000	0.303	0	0.000	0.000	0	0.000	0	0.000	0.303
13.	RUCHIKA BAJORIA	9500	0.480	0	0.000	0.000	0	0.000	0	0.000	0.480
14.	SMRITI BAJORIA	29250	1.477	0	0.000	0.000	0	0.000	0	0.000	1.477
TOTAL		683303	34.499	134658	19.707	6.799	Nil	Nil	Nil	Nil	34.499



GUJARAT METALLIC COAL & COKE LTD.

(I)(c)(1) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 30/09/2014

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Sr1. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants of the same Class	Number of convertible securities held	Zw. r. t. total number of convertible securities of the same class	
1. ASTHA TOWER PRIVATE LIMITED	49117	2.480	0	0.000	0	0.000	2.480
2. GAURAV VINIMAY PRIVATE LIMITED	152108	7.680	0	0.000	0	0.000	7.680
3. NEWAGE VINIMAY PRIVATE LIMITED	80457	4.062	0	0.000	0	0.000	4.062
4. GIRDHARI LAL JAGATRAMKA	28900	1.459	0	0.000	0	0.000	1.459
5. SANTOSH KUMAR KHEMKA	27642	1.396	0	0.000	0	0.000	1.396
<b>TOTAL</b>	<b>338224</b>	<b>17.076</b>	<b>N11</b>	<b>N11</b>	<b>N11</b>	<b>N11</b>	<b>17.076</b>



GUJARAT METALLIC COAL & COKE LTD.

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 30/09/2014  
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Srl. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i. e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants of the same Class	Number of convertible securities held	% r. t. total number of convertible securities of the same class	
1. GAURAV VINIMAY PRIVATE LIMITED	152108	7.680	0	0.000	0	0.000	7.680
TOTAL	152108	7.680	Nil	Nil	Nil	Nil	7.680

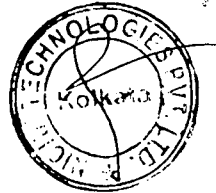


GUJARAT METALLIC COAL & COKE LTD.

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 30/09/2014

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Sr1. Name(s) of the Shareholder	Category of Shareholders Locked-in Shares (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		Nil	NIL



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Sr1.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I)(a) above)
1.	Nil	Nil	Nil	Nil

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GUJARAT METALLIC COAL & COKE LTD.

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

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Sr1.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total(A)+(B)+(C) indicated in statement at para (I)(a) above
1.	Nil	Nil	Nil	Nil
2.	Nil	Nil	Nil	Nil
TOTAL		Nil	Nil	Nil

