

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: GUJARAT METALLIC COAL & COKE LTD.
Scrip Code: Name of the Scrip:
Quarter Ended: 30/06/2012

Class of security:

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Party paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public
Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public
Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities
1980658

Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+c)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	10	470760	470760	23.768	23.768	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	4	238377	238377	12.035	12.035	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	14	709137	709137	35.803	35.803	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	14	709137	709137	35.803	35.803	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst. Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(1)	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	99	400635	400635	20.227	20.227	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	6913	553409	550932	27.941	27.941	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	85	276518	275438	13.961	13.961	NA	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other	40	13638	13638	0.689	0.689	NA	NA
	NRI/DCBs	48	27321	27321	1.379	1.379	NA	NA
	Clearing Memb/Clearing Cor	7185	1271521	1267964	64.197	64.197	NA	NA
	Sub-Total (B)(2)	7185	1271521	1267964	64.197	64.197	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	7185	1271521	1267964	64.197	64.197	NA	NA
	TOTAL (A)+(B)	7199	1980658	1977101	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	7199	1980658	1977101	100.000	100.000	Nil	Nil

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Sri. Name of the shareholder

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(i)	Details of Shares Held			Encumbered shares:			Details of Warrants			Details of Convertible Securities			Total shares (including shares assuming full conversion of warrants and securities) as a % of diluted share capital
	(ii)	(iii)	(iv)	(v)	(vi) = (v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)		
	Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of total Pledged Shares held	As a % of grand total (A)+(B)+(C)	As a % of sub-Category ((i)(a))	Number of total Warrants held	As a % of total Warrants of the same Class	Number of convertible securities held	As a % of total convertible securities of the same class	Number of convertible securities of the same class	As a % of diluted share capital		
1. APARNA POLYFLEX PRIVATE LIMITED	20000	1.010	0	0.000	0.000	0	0.000	0	0.000	0	0.000	1.010	
2. ARVIND COLEFOM PVT. LTD.	960	0.045	0	0.000	0.000	0	0.000	0	0.000	0	0.000	0.045	
3. ARVIND INTERNATIONAL LIMITED	240	0.012	0	0.000	0.000	0	0.000	0	0.000	0	0.000	0.012	
4. RUCHIKA TRADE LINK PVT. LTD.	217237	10.968	0	0.000	0.000	0	0.000	0	0.000	0	0.000	10.968	
5. ANUPAMA BAJORIA	84992	4.291	0	0.000	0.000	0	0.000	0	0.000	0	0.000	4.291	
6. ARVIND BAJORIA	117126	5.913	0	0.000	0.000	0	0.000	0	0.000	0	0.000	5.913	
7. ARVIND BAJORIA (HUF)	2000	0.101	0	0.000	0.000	0	0.000	0	0.000	0	0.000	0.101	
8. DINESH CHANDRA BAJORIA & OTHERS HUF	113960	5.754	0	0.000	0.000	0	0.000	0	0.000	0	0.000	5.754	
9. DINESH CHANDRA BAJORIA	39192	1.979	0	0.000	0.000	0	0.000	0	0.000	0	0.000	1.979	
10. KANTA BAJORIA	66740	3.370	0	0.000	0.000	0	0.000	0	0.000	0	0.000	3.370	
11. RAMESH CHANDRA BAJORIA	6000	0.303	0	0.000	0.000	0	0.000	0	0.000	0	0.000	0.303	
12. RAMESH CHANDRA BAJORIA	9500	0.480	0	0.000	0.000	0	0.000	0	0.000	0	0.000	0.480	
13. RUCHIKA BAJORIA	29250	1.477	0	0.000	0.000	0	0.000	0	0.000	0	0.000	1.477	
14. SMRITI BAJORIA													
TOTAL	709137	35.803	0	0.000	0.000	0	0.000	0	0.000	0	0.000	35.803	

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GUJARAT METALLIC COAL & COKE LTD.

(D)(C)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000 (%) of the total number of shares as on 30/06/2012

Srl. Name(s) of the shareholder Page: 1

Srl. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants of the same class	Number of convertible securities held	% of total convertible securities of the same class	
1. ASTHA TOWER PRIVATE LIMITED	93122	4.702	0	0.000	0	0.000	4.702
2. GAURAV VINIMAY PVT. LTD.†	152108	7.680	0	0.000	0	0.000	7.680
3. NEWAGE VINIMAY PRIVATE LIMITED	80457	4.062	0	0.000	0	0.000	4.062
4. GIRDHARI LAL JAGATRAMKA	28900	1.459	0	0.000	0	0.000	1.459
5. SANTOSH KUMAR KHERKA	31000	1.565	0	0.000	0	0.000	1.565
TOTAL	385587	19.468	Nil	Nil	Nil	Nil	19.468

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GUJARAT METALLIC COAL & COKE LTD.

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category (PUBLIC) and holding more than 5.000(%) of the total number of shares of the company as on 30/06/2012

Srl. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them

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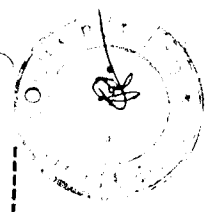
Srl.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a Percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above)	Details of Warrants		Details of convertible securities held		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % of total Warrants of same Class	Number of convertible securities held	Convertible Securities %r.r.t. total number of convertible securities of the same class	
1.	GAURAV VINIMAY PVT. LTD.	152108	7.680	0	0.000	0	0.000	7.680
TOTAL		152108	7.680	Nil	Nil	Nil	Nil	7.680



GUJARAT METALLIC COAL & COKE LTD.
 (I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 30/06/2012

Srl. NAME Page: 1

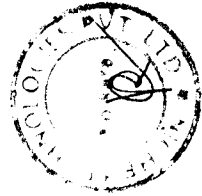
Srl. NAME	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		NIL	NIL



GUJARAT METALLIC COAL & COKE LTD.
 (II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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Srl. Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I) (a) above)
1. Nil	Nil	Nil	Nil



GUJARAT METALLIC COAL & COKE LTD.
 (II) (b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES
 HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

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Srl. Name of the DR Holder

Srl.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs SDRs, etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above
1.	NIL	NIL	NIL	NIL
2.	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

