

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: GUJARAT METALLIC COAL & COKE LTD.

Scrip Code: Name of the Scrip:

Quarter Ended: 31/12/2011

Class of security:

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Party paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public
Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public
Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	1980658
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Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+C)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	11	471860	471860	23.823	23.823	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	4	238377	238377	12.035	12.035	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	15	710237	710237	35.859	35.859	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	15	710237	710237	35.859	35.859	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(1)	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	116	418919	418919	21.150	21.150	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	7147	563527	561031	28.452	28.452	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	71	248806	247726	12.562	12.562	NA	NA
(c)	Any Other							
	NRI/DCBs	41	13438	13438	0.678	0.678	NA	NA
	Clearing Memb/Clearing Cor	49	25731	25731	1.299	1.299	NA	NA
	Sub-Total (B)(2)	7424	1270421	1266845	64.141	64.141	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	7424	1270421	1266845	64.141	64.141	NA	NA
	TOTAL (A)+(B)	7439	1980658	1977082	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	7439	1980658	1977082	100.000	100.000	Nil	Nil

GUJARAT METALLIC COAL & COKE LTD.

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/12/2011

Srl. Name of the shareholder	Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares	As a percentage of grand total (A)+(B)+(C)	As a % of grand total of sub-clause (I)(a)	Number of Warrants held of the same Class	As a % of total warrants of the same Class	Number of convertible securities held	As a % of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and securities) as a % of diluted share capital
(i)	(ii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1. APARNA POLYFLEX PRIVATE LIMITED	20000	1.010	0	0.000	0.000	0	0.000	0	0.000	1.010
2. ARVIND COIRFOAM PVT. LTD.	900	0.045	0	0.000	0.000	0	0.000	0	0.000	0.045
3. ARVIND INTERNATIONAL LIMITED	240	0.012	0	0.000	0.000	0	0.000	0	0.000	0.012
4. RUCHIKA TRADE LINK PVT. LTD.	217237	10.968	0	0.000	0.000	0	0.000	0	0.000	10.968
5. ANUPAMA BAJORIA	84992	4.291	0	0.000	0.000	0	0.000	0	0.000	4.291
6. ARVIND BAJORIA	117126	5.913	0	0.000	0.000	0	0.000	0	0.000	5.913
7. ARVIND BAJORIA (HUF) .	2000	0.101	0	0.000	0.000	0	0.000	0	0.000	0.101
8. DINESH CHANDRA BAJORIA	113960	5.754	0	0.000	0.000	0	0.000	0	0.000	5.754
9. DINESH CHANDRA BAJORIA & OTHERS HUF .	2000	0.101	0	0.000	0.000	0	0.000	0	0.000	0.101
10. KANTA BAJORIA	39192	1.979	0	0.000	0.000	0	0.000	0	0.000	1.979
11. RAMESH CHANDRA BAJORIA	66740	3.370	0	0.000	0.000	0	0.000	0	0.000	3.370
12. RAMESH CHANDRA BAJORIA	6000	0.303	0	0.000	0.000	0	0.000	0	0.000	0.303
13. RUCHIKA BAJORIA	9500	0.480	0	0.000	0.000	0	0.000	0	0.000	0.480
14. SHWETA BAJORIA	1100	0.056	0	0.000	0.000	0	0.000	0	0.000	0.056
15. SHRITI BAJORIA	29250	1.477	0	0.000	0.000	0	0.000	0	0.000	1.477
TOTAL	710237	35.859	0	0.000	0.000	0	0.000	0	0.000	35.859

GUJARAT METALLIC COAL & COKE LTD.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/12/2011

Srl. Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Number of Warrants held	As a % of total warrants number of the same Class	Number of convertible securities held	Zu.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1. ASTHA TOWER PRIVATE LIMITED	93122	4.702	0	0.000	0	0.000	4.702
2. GAURAV VINIMAY PVT. LTD.	152108	7.680	0	0.000	0	0.000	7.680
3. NEWAGE VINIMAY PRIVATE LIMITED	80457	4.062	0	0.000	0	0.000	4.062
4. GIRDHARI LAL JAGATRAMKA	28900	1.459	0	0.000	0	0.000	1.459
5. SANTOSH KUMAR KHEMKA	29500	1.489	0	0.000	0	0.000	1.489
TOTAL	384087	19.392	Nil	Nil	Nil	Nil	19.392

GUJARAT METALLIC COAL & COKE LTD.

(II) (b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

Srl.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above
1.	Nil	Nil	Nil	Nil
2.	Nil	Nil	Nil	Nil
TOTAL		Nil	Nil	Nil



GUJARAT METALLIC COAL & COKE LTD.

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/12/2011

Sri. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Number of Warrants held	As a % of total warrants of the same Class	Number of convertible securities held	To.r.t. total number of convertible securities of the same Class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1. GAURAV VINIHAY PVT. LTD.	152108	7.680	0	0.000	0	0.000	7.680
TOTAL	152108	7.680	Nil	Nil	Nil	Nil	7.680

GUJARAT METALLIC COAL & COKE LTD.

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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Srl. Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I)(a) above)
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1. Nil

Nil

Nil

Nil

GUJARAT METALLIC COAL & COKE LTD.

(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/12/2011

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Srl. NAME	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
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1.		Nil	Nil
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