

(111a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: GUJARAT METALLIC COAL & COKE LTD.

Script Code: Name of the Scrip:

Class of security:

Quarter Ended: 31/12/2012

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Party paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public
Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public
Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

1980658

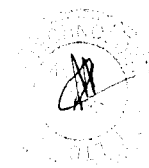
Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+c)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)=(viii/iv*100)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	10	470760	470760	23.768	23.768	43492	9.239
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	4	238377	238377	12.035	12.035	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	14	709137	709137	35.803	35.803	43492	6.133
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	14	709137	709137	35.803	35.803	43492	6.133
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(1)	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	98	396641	396641	20.026	20.026	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	6732	564547	562070	28.503	28.503	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	89	275362	274282	13.903	13.903	NA	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other							
	NRI/OCBs	38	14225	14225	0.718	0.718	NA	NA
	Clearing Memb/Clearing Cor	49	20746	20746	1.047	1.047	NA	NA
	Sub-Total (B)(2)	7006	1271521	1267964	64.197	64.197	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	7006	1271521	1267964	64.197	64.197	NA	NA
	TOTAL (A)+(B)	7020	1980658	1977101	100.000	100.000	43492	2.196
(C)	Shares held by Custodians And against which DRs have been issued							
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	7020	1980658	1977101	100.000	100.000	43492	2.196

GUJARAT METALLIC COAL & COKE LTD.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/12/2012

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Srl. Name of the shareholder	Details of Shares Held		Encumbered shares(+)			Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
	Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of Warrants held	As a % of total number of warrants of the same Class	Number of convertible securities held	Zu.r.t. total number of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1. APARNA POLYFLEX PRIVATE LIMITED	20000	1.010	0	0.000	0.000	0	0.000	0	0.000	0.000	1.010
2. ARVIND COIRFOAM PVT. LTD.	900	0.045	0	0.000	0.000	0	0.000	0	0.000	0.000	0.045
3. ARVIND INTERNATIONAL LIMITED	240	0.012	0	0.000	0.000	0	0.000	0	0.000	0.000	0.012
4. RUCHIKA TRADE LINK PVT. LTD.	217237	10.968	0	0.000	0.000	0	0.000	0	0.000	0.000	0.012
5. ANUPAMA BAJORIA	84992	4.291	43492	51.172	2.196	0	0.000	0	0.000	0.000	10.968
6. ARVIND BAJORIA	117126	5.913	0	0.000	0.000	0	0.000	0	0.000	0.000	4.291
7. ARVIND BAJORIA (HUF) .	2000	0.101	0	0.000	0.000	0	0.000	0	0.000	0.000	5.913
8. DINESH CHANDRA BAJORIA	113960	5.754	0	0.000	0.000	0	0.000	0	0.000	0.000	0.101
9. DINESH CHANDRA BAJORIA & OTHERS HUF .	2000	0.101	0	0.000	0.000	0	0.000	0	0.000	0.000	5.754
10. KANTA BAJORIA	39192	1.979	0	0.000	0.000	0	0.000	0	0.000	0.000	0.101
11. RAMESH CHANDRA BAJORIA	66740	3.370	0	0.000	0.000	0	0.000	0	0.000	0.000	1.979
12. RAMESH CHANDRA BAJORIA	6000	0.303	0	0.000	0.000	0	0.000	0	0.000	0.000	3.370
13. RUCHIKA BAJORIA	9500	0.480	0	0.000	0.000	0	0.000	0	0.000	0.000	0.303
14. SMRITI BAJORIA	29250	1.477	0	0.000	0.000	0	0.000	0	0.000	0.000	0.480
TOTAL	709137	35.803	43492	6.133	2.196	Nil	Nil	Nil	Nil	Nil	35.803



GUJARAT METALLIC COAL & COKE LTD.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/12/2012

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Sr1. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants Number As a % of total Warrants number of the same Class		Details of convertible Securities Number of convertible securities held W.r.t. total number of convertible securities of the same class		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1. ASTHA TOWER PRIVATE LIMITED	93122	4.702	0	0.000	0	0.000	4.702
2. GAURAV VINIMAY PVT. LTD.	152108	7.680	0	0.000	0	0.000	7.680
3. NEWAGE VINIMAY PRIVATE LIMITED	80457	4.062	0	0.000	0	0.000	4.062
4. GIRDHARI LAL JAGATRAMKA	28900	1.459	0	0.000	0	0.000	1.459
5. SANTOSH KUMAR KHEMKA	30094	1.519	0	0.000	0	0.000	1.519
TOTAL	384681	19.422	Nil	Nil	Nil	Nil	19.422



GUJARAT METALLIC COAL & COKE LTD.

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/12/2012

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Srl. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of convertible Securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants of the same Class		
1. GAURAV VINIMAY PVT. LTD.	152108	7.680	0	0.000	0	7.680
TOTAL	152108	7.680	Nil	Nil	Nil	7.680



GUJARAT METALLIC COAL & COKE LTD.

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/12/2012

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Srl. Name(s) of the Shareholder	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		Nil	NIL



GUJARAT METALLIC COAL & COKE LTD.

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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Srl.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I)(a) above)
1.	Nil	Nil	Nil	Nil



GUJARAT METALLIC COAL & COKE LTD.

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

Srl. Name of the DR Holder	Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total(A)+(B)+(C) indicated in statement at para (I)(a) above
1. Nil	Nil	Nil	Nil
2. Nil	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil

