

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: GUJARAT METALLIC COAL & COKE LTD.

Scrip Code: Name of the Scrip:

Class of security:

Quarter Ended: 31/03/2012

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Party paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public  
Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public  
Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public  
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

1780658

Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+c)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(A)	<b>Total Shareholding of Promoter &amp; Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individual/HUF	11	471860	471860	23.823	23.823	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	4	238377	238377	12.035	12.035	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total of (A)(1)</b>	<b>15</b>	<b>710237</b>	<b>710237</b>	<b>35.859</b>	<b>35.859</b>	<b>Nil</b>	<b>Nil</b>
(2)	<b>Foreign</b>							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total of (A)(2)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
	<b>Shareholding of Promoter &amp; Promoter Group (A) = A1+A2</b>	<b>15</b>	<b>710237</b>	<b>710237</b>	<b>35.859</b>	<b>35.859</b>	<b>Nil</b>	<b>Nil</b>
(B)	<b>Public Shareholding</b>							
(1)	<b>Institutions</b>							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>Sub-Total (B)(1)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>NA</b>	<b>NA</b>
(2)	<b>Non-Institutions</b>							
(a)	Bodies Corporate	101	400785	400785	20.235	20.235	NA	NA
(b)	<b>Individuals</b>							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	7023	559231	556735	28.235	28.235	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	80	268351	267271	13.549	13.549	NA	NA
(c)	Any Other							
	NRI/QCBs	43	13649	13649	0.689	0.689	NA	NA
	Clearing Memb/Clearing Cor	55	28405	28405	1.434	1.434	NA	NA
	<b>Sub-Total (B)(2)</b>	<b>7302</b>	<b>1270421</b>	<b>1266845</b>	<b>64.141</b>	<b>64.141</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>7302</b>	<b>1270421</b>	<b>1266845</b>	<b>64.141</b>	<b>64.141</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>7317</b>	<b>1980658</b>	<b>1977082</b>	<b>100.000</b>	<b>100.000</b>	<b>Nil</b>	<b>Nil</b>
(C)	<b>Shares held by Custodians And against which DRs have been issued</b>							
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>7317</b>	<b>1980658</b>	<b>1977082</b>	<b>100.000</b>	<b>100.000</b>	<b>Nil</b>	<b>Nil</b>



**GUNJARY METALLIC COAL & COKE LTD.**

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/03/2012

Srl. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants of the same Class	Number of convertible securities held	to.r.t. total number of convertible securities of the same class	
1. ASTHA TOWER PRIVATE LIMITED	93122	4.702	0	0.000	0	0.000	4.702
2. GAURAV VININAY PVT. LTD.	132108	7.680	0	0.000	0	0.000	7.680
3. NENAGE VININAY PRIVATE LIMITED	80437	4.062	0	0.000	0	0.000	4.062
4. GIRDHARI LAL JAGATRAMKA	28900	1.459	0	0.000	0	0.000	1.459
5. SANTOSH KUMAR KHERKA	31000	1.565	0	0.000	0	0.000	1.565
<b>TOTAL</b>	<b>385587</b>	<b>19.468</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>19.468</b>

**GUJARAT METALLIC COAL & COKE LTD.**

(I)(C)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5,000(%) of the total number of shares of the company as on 31/03/2012

Sri Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants	Number of convertible securities held	As a % of total convertible securities of the same class	
1. GAURAV VININAY PVT. LTD.	152108	7.680	0	0.000	0	0.000	7.680
<b>TOTAL</b>	<b>152108</b>	<b>7.680</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>7.680</b>

GUJARAT METALLIC COAL & COKE LTD.

(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/03/2012

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Srl. NAME	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		NIL	NIL

GUJARAT METALLIC COAL & COKE LTD.

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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Srl. Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I)(a) above)
1. Nil	Nil	Nil	NIL

GUJARAT METALLIC COAL & COKE LTD.

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

Srl.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above
1.	Nil	Nil	Nil	Nil
2.	Nil	Nil	Nil	Nil
TOTAL		Nil	Nil	Nil

