

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: GUJARAT METALLIC COAL & COKE LTD.
Scrip Code: Name of the Scrip:
Quarter Ended: 31/12/2013

Class of security:

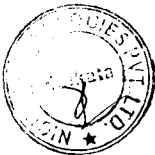
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Party paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company

Held by promoter/promoter group			
Held by public			
Total - D			
=====			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities

Held by promoter/promoter group			
Held by public			
Total - E			
=====			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants

Held by promoter/promoter group			
Held by public			
Total - F			
=====			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	1980658		



Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+c)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)=(viii/iv*100)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	10	444926	444926	22.464	22.464	134658	30.265
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	4	238377	238377	12.035	12.035	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	14	683303	683303	34.499	34.499	134658	19.707
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	14	683303	683303	34.499	34.499	134658	19.707
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(1)	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	90	400657	400657	20.228	20.228	NA	NA
(b)	Individuals							
	i.Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	6618	554216	551742	27.981	27.981	NA	NA
	ii.Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	94	296882	295802	14.989	14.989	NA	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other							
	NRI/OCBs	38	14423	14423	0.728	0.728	NA	NA
	Clearing Memb/Clearing Cor	52	31177	31177	1.574	1.574	NA	NA
	Sub-Total (B)(2)	6892	1297355	1293801	65.501	65.501	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	6892	1297355	1293801	65.501	65.501	NA	NA
	TOTAL (A)+(B)	6906	1980658	1977104	100.000	100.000	134658	6.799
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	6906	1980658	1977104	100.000	100.000	134658	6.799



GUJARATI METALLIC COAL & COKE LTD.

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/12/2013

Srl. Name of the shareholder	Details of Shares Held				Encumbered Shares(*)				Details of warrants				Details of Convertible Securities				Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of pledged Shares held	As a percentage of grand total (A)+(B)+(C)	Number of Shares held	As a percentage of grand total (A)+(B)+(C)	sub-clause of (I)(a)	Number of Warrants held	As a % of total warrants of same class	Number of convertible securities held	Number of total convertible securities of same class	Number of convertible securities of same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital				
(i)	(ii)	(iv)	(v)	(vi)=(v)/(ii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)				
1. APARNA POLYFLEX PRIVATE LIMITED	20000	1.010	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	1.010				
2. ARVIND COIRODAM PVT. LTD.	900	0.045	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	0.045				
3. ARVIND INTERNATIONAL LIMITED	240	0.012	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	0.012				
4. RUCHIKA TRADE LINK PVT. LTD.	217237	10.968	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	10.968				
5. ANUPAMA BAJORIA	59158	2.987	0	29.849	0	0.892	0	0.000	0	0.000	0	0.000	2.987				
6. ARVIND BAJORIA	117126	5.913	0	99.892	0	5.907	0	0.000	0	0.000	0	0.000	10.968				
7. ARVIND BAJORIA (HUF)	2000	0.101	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	2.987				
8. DINESH CHANDRA BAJORIA & OTHERS HUF	113960	5.754	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	5.913				
9. KANTA BAJORIA	2000	0.101	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	0.101				
10. RAMESH CHANDRA BAJORIA	39152	1.979	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	5.754				
11. RAMESH CHANDRA BAJORIA	66740	3.370	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	0.101				
12. RAMESH CHANDRA BAJORIA	6000	0.303	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	1.979				
13. RUCHIKA BAJORIA	9500	0.480	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	3.370				
14. SHRITI BAJORIA	29250	1.477	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	0.303				
TOTAL	683303	34.499	134658	19.707	6.799	Nil	Nil	Nil	Nil	Nil	Nil	Nil	34.499				



GUJARAT METALLIC COAL & COKE LTD.
 (1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1,000(%) of the total number of shares as on 31/12/2013

Srl. Name(s) of the shareholder

Srl. Name(s) of the shareholder	Number of Shares held	Share as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital]
			Number of Warrants held	As a % of total warrants held	Number of convertible securities held	As a % of total convertible securities held	
1. ASTHA TOWER PRIVATE LIMITED	93122	4.702	0	0.000	0	0.000	4.702
2. GAURAV VINIMAY PVT. LTD.	152108	7.680	0	0.000	0	0.000	7.680
3. NEHAJE VINIMAY PRIVATE LIMITED	80457	4.062	0	0.000	0	0.000	4.062
4. GIRDHARI LAL JAGATRAMKA	28960	1.459	0	0.000	0	0.000	1.459
5. SANTOSH KUMAR KHEMKA	28094	1.418	0	0.000	0	0.000	1.418
TOTAL	382581	19.321	Nil	Nil	Nil	Nil	19.321



GUJARAT METALLIC COAL & COKE LTD.

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/12/2013

Srl. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants number of the same class	Number of convertible securities held	As a % of total convertible securities number of the same class	
1. GAURAV VINIMAY PVT. LTD.	152108	7.680	0	0.000	0	0.000	7.680
TOTAL	152108	7.680	Nil	Nil	Nil	Nil	7.680



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(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/12/2013

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Srl. Name(s) of the Shareholder	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		Nil	Nil



GUJARAT METALLIC COAL & COKE LTD.
 (I) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Srl. Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I) (a) above)
1. Nil	Nil	Nil	Nil



